



A guide to giving securities

Gifts of appreciated securities are an excellent way to make a contribution to the church while enjoying significant tax benefits. *Please consult your tax advisor for specific advice on donating securities.* Should you desire to support Austin Ridge Bible Church with your gift of stock or other securities, please follow these simple guidelines.

- **Advise Austin Ridge Bible Church of the Gift:**
 - Please contact David Bixby, Pastor of Operations, with the designation of your gift (how you want your gift to be used; General Fund or Building Fund), the number of shares and the identity of the security. We prefer to receive this notice either by email (to: bix@austinridge.org) or by fax to (512) 669-7805.
 - **To ensure efficient processing of the gift, it is very important to provide the information above. *Please do not rely on your broker or wire transfer service to provide us with this information.***

- **If your shares are held in an account ...**
 - Ask your broker to make an electronic transfer of the shares to Austin Ridge Bible Church's Charles Schwab account #**6090-2360**. The DTC number is **0164**, and it is needed if the security is currently in an account with a company other than Charles Schwab.
 - Our brokerage account at Charles Schwab is in the name of "Westlake Bible Church dba Austin Ridge Bible Church."
 - Once the securities are transferred into Austin Ridge Bible Church's account, we will receive notification of the transfer, and a receipt will be sent to you. The effective date of the gift for this method is the date the shares are placed into our account. **Please contact David Bixby, Austin Ridge Bible Church, Pastor of Operations at (512) 263-7701 or e-mail bix@austinridge.org to advise us that the gift has been made.**

- **If you hold the certificate for your shares ...**
 - Please contact David Bixby at Austin Ridge Bible Church with specific instructions to transfer shares held in certificate form.