



A guide to giving stock

Gifts of appreciated securities are an excellent way to make a contribution to the church while enjoying significant tax benefits. *Please consult your tax advisor for specific advice on donating securities.* Should you desire to support Austin Ridge Bible Church with your gift of stock or other securities, please follow these simple guidelines.

- **Advise Austin Ridge Bible Church of the Gift:**
 - Please contact David Bixby, Executive Pastor, with the designation of your stock gift (how you want your gift to be used; usually General Fund or Building Fund), the number of shares and the identity of the stock. We prefer to receive this notice either by email (to: bix@austinridge.org) or by fax to (512) 669-7805.
 - **To ensure efficient processing of the gift, it is very important to provide the information above. Please do not rely on your stock broker or wire transfer service to provide us with this information.**
- **If your shares are held in an account ...**
 - Ask your broker to make an electronic transfer of the shares to Austin Ridge Bible Church's Charles Schwab account #**6090-2360**. The DTC number is **0164**, and it is needed if the stock is currently in an account with a company other than Charles Schwab.
 - Once the stock is transferred into Austin Ridge Bible Church's account, we will receive notification of the transfer, and a receipt will be sent to you. The effective date of the gift for this method is the date the shares are placed into our account. **Please contact David Bixby, Austin Ridge Bible Church, Executive Pastor at (512) 263-7701 or e-mail bix@austinridge.org to advise us that the gift has been made.**
- **If you hold the certificate for your shares ...**
 - Please contact David Bixby at Austin Ridge Bible Church with specific instructions to transfer shares held in certificate form.